

For more information about
SunWise Essential Series 2, please contact:

SunWise
Essential Series | 2
is all about
putting safety first.

www.sunwiseessentialseries.com

Sun Life Assurance Company of Canada, a member of the Sun Life Financial group of companies, is the sole issuer of the individual variable annuity contract providing for investment in SunWise Essential Series 2 segregated funds. A description of the key features of the applicable individual variable annuity contract is contained in the Information Folder and Supplement. Any amount that is allocated to a segregated fund is invested at the risk of the contract holder and may increase or decrease in value. ©CI Investments, and the CI Investments design are registered trademarks of CI Investments Inc. ©SunWise is a registered trademark of Sun Life Assurance Company of Canada.

Investment Class.
Build your Wealth.



SunWise
Essential Series | 2



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managed by CI Investments Inc.

issued by Sun Life Assurance Company of Canada

SunWise Essential Series 2 Investment Class combines the growth potential of investment funds with the protective features of an insurance contract.

With SunWise Essential Series 2 Investment Class, you can preserve your assets for you and your loved ones with principal guarantees.

And, you can potentially protect your hard-earned savings from creditors.

Enjoy security and peace of mind with SunWise Essential Series 2 Investment Class.

SunWise Essential Series 2 Investment Class is for investors primarily during the wealth accumulation stage prior to age 50, who are looking for growth of their investments with protection.

It allows them to benefit from many of the advantages of investment funds:

- potential for growth
- outstanding money management
- diversification, choice and flexibility of investments.

And, receive all the protective features of an insurance contract backed by the strength of Sun Life Financial:

- estate planning benefits – Investment Class can be structured with a proper beneficiary designation to avoid probate and passing proceeds through your estate at the time of death
- principal protection of 75% at contract maturity at age 100 and 75% at death, helping to protect your investments (withdrawals proportionately reduce the value of the principal protection guarantees), and
- potential creditor protection if the proper beneficiary designation is in place.

Investment Class is for those who are continuing to build their wealth and want to see their investments grow. You can take full advantage of exposure to the growth potential of the markets with 100% equity investments.

To maximize the potential for growth and build a portfolio with some of the best managers in Canada, you can select from more than 60 funds that can meet any investor's objectives and preferences.

They include:

- income funds
- balanced funds
- equity funds (Canada, U.S. and global)
- Bundles, and
- portfolio managed solutions.

First-class investments

SunWise Essential Series 2 gives you the flexibility to tailor a portfolio to meet your individual needs. You can choose from a select group of funds that are diversified by asset class, geographic region, economic sector and different portfolio management styles which are managed by leading portfolio managers. In addition, portfolio managed solutions and SunWise Essential Bundles are available.

