# Maximize the growth of your investments more rapidly



#### **Investment scenario**

\$500,000 — Series 75/100 — Diversified Fund

Fund (15-yr yield): Series 75/100: 5.1%\*

Prestige Series: 5.65% (5.1% + 0.55% fee reduction)

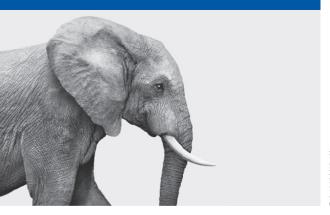
\*5.1%: 15-year Diversified Fund rate of return

#### Who are we?

Founded in 1892, iA Financial Group offers a comprehensive range of life and health insurance products, savings and retirement plans (RRSP, TFSA, etc.), mutual and segregated funds, securities, auto and home insurance, mortgage loans, and car loans as well as a host of other financial products and services.

Responsible for the administration and management of over \$111.2 billion in assets, our publicly-listed company ranks among Canada's largest and most prominent insurance companies.

Thanks to our conservative investment policy, wise capital management practices and solid risk management culture, iA Financial Group enjoys financial stability and flexibility, which allows us to grow and withstand any potential economic shocks.



#### **INVESTED IN YOU.**

iA Financial Group is a business name and trademark of Industrial Alliance Insurance and Financial Services Inc.



## To recognize your value







## **Prestige Series**

Having accumulated significant savings, the time and effort you have spent growing your wealth have made you an investor of great prestige.

The discipline you have shown in your savings strategy has paid off. You want your investments to thrive in order to ensure a prosperous financial future.

Several factors will make up the growth of your investments, particularly the fees related to the investments you choose. Over time, a reduction in these fees will improve the growth of your portfolio.

For affluent investors

iA Financial Group would like to recognize your value as a Prestige client by offering you preferential pricing to maximize the value of your wealth.

When your consolidated assets reach \$300,000 or more, you automatically benefit from preferential pricing on your investments in the Classic Series 75/75 Prestige and Series 75/100 Prestige. There is nothing for you to do from your end!

Discipline — Growth — Prosperity

## To recognize your value...

Investing in the Prestige Series means enjoying the following benefits:

## **Preferential pricing**

The preferential pricing offered through our Prestige Series can significantly contribute to the success of your financial goals. Lower management fees maximize the growth of your investments to ensure greater wealth transfer.

## **Distinctive guarantees**

All of our segregated funds come with guarantees that protect your savings without compromising your potential returns.

## A wide range of segregated funds

A vast selection of segregated funds will provide you a high degree of diversification in order to meet your highest expectations. Your advisor will build a portfolio that corresponds to your personal investment goals.

## **Renowned managers**

One of our key strengths is offering you a selection of investments led by the highest calibre fund managers. Our managers cover Canadian and international equity markets, specialized fund markets and bond fund markets.

## The advantages of segregated funds

**Creditor protection:** Professionals, self-employed workers and entrepreneurs will benefit from the fact that, under certain conditions, their savings cannot be seized.

**Quick, confidential settlement at death:** Your beneficiaries will enjoy a quick and confidential settlement at death without having to wait for an estate settlement.