

F-CLASS

Fee-based investing



A personalized approach for each client

iA Financial Group offers you the possibility of determining, with your financial security advisor, the fees you pay for their advice.



Main advantages of the F-Class



More clarity

The fee amount agreed upon with your advisor will be shown separately in your semi-annual statements and on My Client Space.



More flexibility

You and your advisor agree upon what is expected of their advisory role, based on your situation.

Combine Prestige preferential pricing with the F-Class for reduced fees!

Getting advice from a professional really pays off!

Your financial security advisor will help you:

- Allocate your assets for optimal tax management
- Rebalance your portfolio, when necessary, in accordance with your investor profile
- Determine the best strategy when making a withdrawal

Don't hesitate to call on your advisor. They are there to understand your reality and offer you the best possible advice to help you be prepared for the unexpected and achieve your long-term goals.

INVESTED IN YOU.

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