

What is a specialty fund?

By its very nature, a specialty fund does not behave in the same way as a standard bond fund or equity fund. It is generally more concentrated and the associated risk is higher.



Why invest in a specialty fund?

Diversification, one of the crucial rules in terms of investments, makes it possible to distribute the risk among fixed-income securities and growth securities. Due to the higher risk of specialty funds, they can be a complement to other funds, thereby improving diversification of the portfolio.


Who are these funds for?

All the while respecting the investor profile, investing a portion of one's assets in a specialty fund may be suitable to an investor seeking a long-term capital growth opportunity.

What specialty funds are available at iA Financial Group?

iA Financial Group currently offers nine specialty funds, found in the Income funds or Specialty funds category:

- Floating Rate Income
- Strategic Corporate Bond
- Fidelity American High Yield Currency Neutral
- Asian Pacific (Dynamic)
- Emerging Markets (Jarislowsky Fraser)
- Global Health Care (Renaissance)
- Global Infrastructure (Dynamic)
- Real Estate Income
- U.S. DAQ Index

 **It is important to remember the importance of limiting the use of specialty funds and to explain their characteristics.**

To learn more about these funds, consult the fund fact sheets at: ia.ca/funds-performance.