



Selection Funds

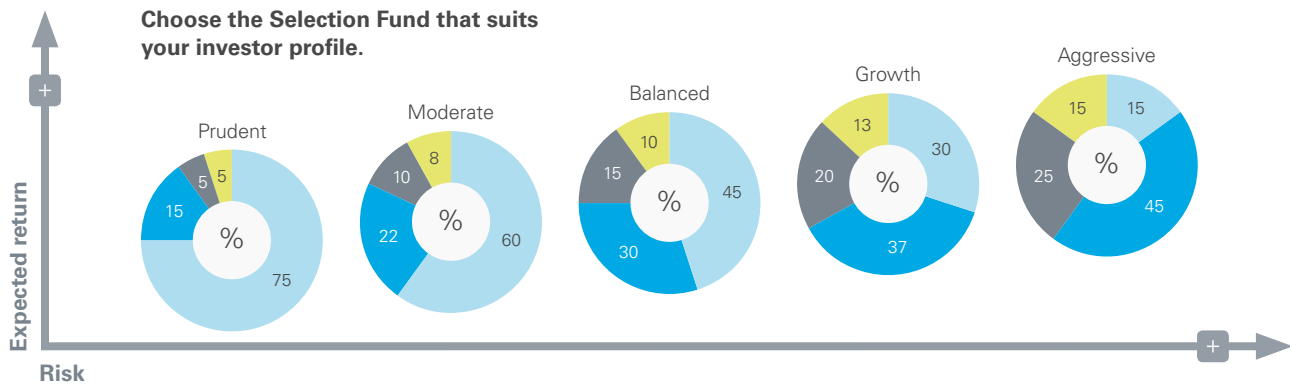
A turnkey solution for managing your investments

Selection Funds are:

- A family of five portfolios made up of various sub-funds selected for optimal diversification and manager expertise
- Portfolios that benefit from an approach based on active asset allocation and fund selection, while keeping the level of risk in line with their investor profile
- An ideal solution for investors who believe in the added value of experienced managers and a discretionary approach
- Offered under all our products

Why choose Selection Funds?

- **Sébastien Mc Mahon**, Senior Portfolio Manager, Diversified Funds and Economist, has the leeway to deviate 10% above or below the target allocation of investments in equities and bonds
- Team of professionals active in day-to-day asset mix
- Objective to maximize returns, by taking advantage of market opportunities, and minimize losses during down markets



Sub-funds	Managers	Prudent	Moderate	Balanced	Growth	Aggressive
FIXED INCOME		75.0%	60.0%	45.0%	30.0%	15.0%
Bond	iA Investment Management	60.0%	45.0%	30.0%	20.0%	10.0%
Strategic Corporate Bond	iA Clarington	15.0%	15.0%	15.0%	10.0%	5.0%
EQUITY		25.0%	40.0%	55.0%	70.0%	85.0%
Canadian Equity		15.0%	22.5%	30.0%	37.5%	45.0%
Canadian Conservative Equity	iA Clarington	6.2%	8.7%	11.2%	13.7%	15.0%
Dividend Growth	iA Investment Management	6.3%	8.8%	11.3%	13.8%	15.0%
Canadian Equity Small Cap (QV)	QV Investors	2.5%	5.0%	7.5%	10.0%	15.0%
U.S. Equity		5.0%	10.0%	15.0%	20.0%	25.0%
Thematic Innovation	iA Investment Management	1.8%	3.5%	5.0%	6.8%	8.5%
U.S. Equity	iA Investment Management	3.2%	6.5%	10.0%	13.2%	16.5%
Global Equity		5.0%	7.5%	10.0%	12.5%	15.0%
Global Opportunities (Radin)	Radin Capital Partners	2.5%	3.7%	5.0%	6.2%	7.5%
International Equity	iA Investment Management	2.5%	3.8%	5.0%	6.3%	7.5%

Selection Funds

Management Expertise

Fixed Income

■ Bond Fund, iA Investment Management

Alexandre Morin, CFA; Louis Gagnon, CFA

- A core fixed income portfolio that may include a combination of government issues, debentures and high-quality corporate bonds
- Active management of duration, sector and yield curve positioning
- Emphasis on generating total rate of return consistent with safety of capital

■ Strategic Corporate Bond Fund, iA Clarington

Dan Bastasic, MBA, CFA

- Investments in fixed income securities of Canadian and foreign issuers, with an emphasis on corporate and other higher yielding fixed income securities
- Fixed income diversification through high yield debt securities which may have lower interest rate sensitivity than investment grade bonds
- Rigorous and active investment process that focuses on safety of income and incorporates the manager's macro outlook

Canadian Equity

■ Canadian Conservative Equity, iA Clarington

Michael Formuziewich, CFA; Peter Pratts CPA, CA, CFA

- Invests primarily in large cap quality companies that are currently undervalued with the potential to grow their dividends
- Disciplined investment process that blends a top-down macroeconomic approach and bottom-up security selection
- Possibility of investing up to 30% of the Fund's assets in foreign securities

■ Dividend Growth, iA Investment Management

Donny Moss, CFA

- Core dividend-focused portfolio comprised of securities representing mostly large, well-known Canadian companies that endeavour to pay regular and rising dividends
- Combination of a top-down economic view with bottom-up fundamental security selection to identify stocks of companies that offer good valuation, strong balance sheet and excellent management

■ Canadian Small Cap, QV Investors

Ian Cooke, CFA; Joe Jugovic, CFA

- Complementary approach to conventional portfolios that invests in smaller and medium capitalized companies that the manager believes have sustainable competitive advantages
- Invests in quality companies with lower valuations that are growing at higher rates than the market and that typically pay a dividend
- Focused portfolio of 25-40 of the portfolio manager's best ideas with individual sector weights generally kept under 25% to ensure diversification

U.S. Equity

■ Thematic Innovation, iA Investment Management

Jean-Pierre Chevalier, CFA

- Fund aiming to benefit from structural investment themes arising from technological advances
- Investments based on the impact of technologies on company strategies in all sectors of the economy, and avoidance of companies that will be negatively impacted
- Diversified portfolio of 100 to 120 securities

■ U.S. Equity, iA Investment Management

Pierre Trottier, MBA, CFA

- Bottom-up approach to select securities presenting lower-than-average prices but higher earnings growth than peers
- Top-down views applied to select those companies seen as leaders in their respective industries that possess above-average earnings growth and stability, management quality and experience, as well as overall market share

Global Equity

■ Global Opportunities, Radin Capital Partners

Brad Radin, MBA, CFA

- Preference for global stocks of smaller, lesser known companies and possibility to invest in large cap companies for additional growth potential
- Rigorous bottom-up strategy looking to invest in companies trading at a substantial discount
- Concentrated portfolio of generally 30-40 holdings

■ International Equity, iA Investment Management

Sevgi Ipek, CFA; Pierre Chapdelaine, CFA

- Diversified portfolio comprised mainly of large cap companies possessing steady, sustainable earnings growth potential and trading at a reasonable value
- Multi-dimensional approach blending top-down analysis for geographic and sector allocation, and bottom-up analysis for security selection



INVESTED IN YOU.