

### iA Participating Life Insurance (iA PAR)

# IA PAR ESTATE, TO MAXIMIZE YOUR ESTATE

To meet the estate value maximization and protection needs of clients who want coverage that's fully paid up after 10 years, iA PAR Estate is the perfect solution to promote estate growth.





# Meet Jacob

At age 40, Jacob has been a medical specialist for almost 10 years and has an annual salary of \$600,000. He's looking for a source of diversification for his non-registered asset portfolio that will give him superior long-term returns. He would also like to have access to a substantial source of liquidity in the medium term as well as protection for the value of his estate.

The 10-year payment option is the ideal solution to meet Jacob's needs since he wants to accumulate a substantial policy cash value, ensure a sizable inheritance for his loved ones and quickly pay up his premium.



## **iA PAR ESTATE HELPS JACOB**

every step of the way



Male – Age 40 – Non-smoker



	Age 50	Age 60	Age 70	Age 80	Age 90	Age 100
Life insurance amount	\$1,233,735	\$1,685,096	\$2,277,865	\$3,143,705	\$4,444,641	\$5,861,457
Annual dividend amount	\$14,731	\$25,267	\$44,084	\$81,729	\$131,288	\$113,857
Guaranteed policy cash value	\$367,537	\$508,987	\$656,941	\$805,340	\$897,278	\$1,000,000
Total policy cash value	\$455,124	\$852,333	\$1,480,374	\$2,474,795	\$3,929,361	\$5,861,457

The case presented in this document is fictional and the information shown is for illustrative purposes only. Projections are based on the current 2020 dividend scale, assuming that the scale remains unchanged throughout the term of the policy, and also assuming the paid-up additions option is aintained throughout the term and no policy cash value is withdrawn. Annual dividend amounts are not guaranteed.





ENSURING THE GROWTH OF YOUR ESTATE

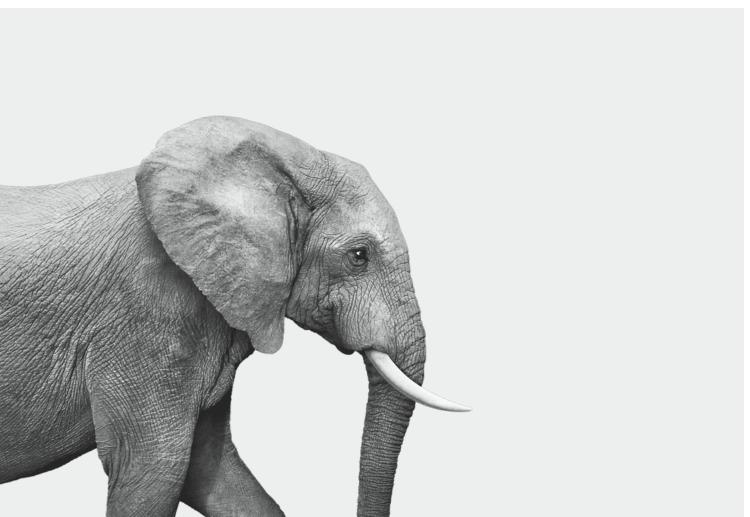
Strength, discipline, stability



#### iA Financial Group - A solid, trusted company

With over 125 years of history in the insurance and wealth management businesses, iA Financial Group is a name that inspires trust for its clients. Founded in 1892, iA has always succeeded in adapting its practices and product offering to changing market needs in order to meet the needs of clients.

Our mission is to ensure the financial wellbeing of our clients by offering them personal insurance coverage and investment solutions to help them achieve their personal goals.



# F13-1075-4(21-08) ACC

#### **INVESTED IN YOU.**