



Sustainable Investing Made Simple

Empire Life Global Sustainable Equity GIF



The **Empire Life Global Sustainable Equity GIF segregated fund** invests in global companies that we believe exhibit superior Environmental, Social, and Governance (ESG) characteristics and a management approach that is focused on quality.

Why invest?



High quality, high conviction

Corporate responsibility and taking a sustainable approach to business is a hallmark of quality, giving investors greater confidence of the underlying stability and return potential of the fund's holdings.



Broad global perspective

With a focus on global equity, the fund can better diversify across sectors and regions providing clients a greater potential for capital preservation and long-term performance relative to the category.



Sustainability focused

Focusing on companies that demonstrate sustainable business practices has the potential to reduce risk and enhance long-term portfolio returns.

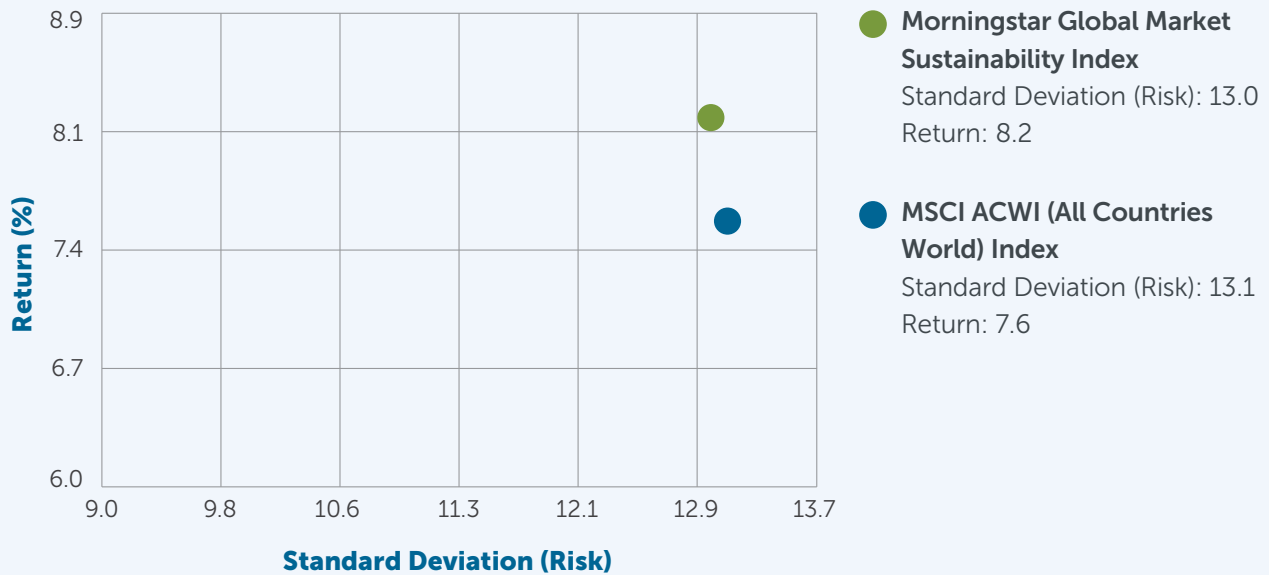
Let's take a closer look at these three points to see how the Empire Life Global Sustainable Equity GIF can help you meet your investment—and personal—goals.





Taking a sustainable approach without sacrificing growth potential

The addition of a Global Sustainable mandate (as represented by the Morningstar Global Market Sustainability Index) to an existing global portfolio (as represented by the MSCI World Index) can be beneficial from a risk-return standpoint. The Global Sustainable mandate delivered similar returns, with substantially less risk over a five-year period.



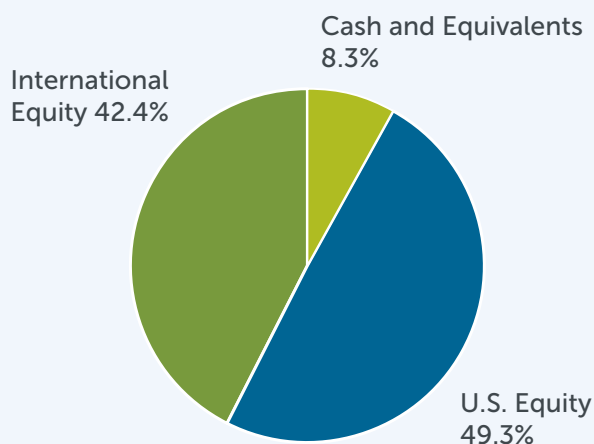
Source: Morningstar Research Inc., 5yr March 1, 2018 - February 28, 2023, in Canadian dollar returns. MSCI ACWI (All Countries World) Index www.msci.com.



Sustainability and diversification

A focus on sustainability may provide investors with a greater potential for capital preservation and long-term performance relative to industry peers. Empire Life Global Sustainable Equity GIF has the necessary building blocks to provide investors the broad regional and sectoral diversification they need to assist in achieving their financial goals.

Regional Diversification January 31, 2023



Sector (%) January 31, 2023

Information Technology	22.0
Consumer Discretionary	19.1
Financials	13.6
Health Care	11.7
Communication Services	9.9
Industrials	9.2
Consumer Staples	6.7
Materials	5.3
Real Estate	2.5
Total	100.0



A sustainably focused investment approach

Securities are primarily selected from Morningstar Global Market Sustainability Index—a universe of approximately 1,600 global companies with demonstrated enhanced management of Environment, Social and Governance (ESG) factors.

- Consistent with our bottom-up investment approach, the fund invests in businesses with a strong fundamental outlook
- The fund aims to exhibit better ESG characteristics than other Empire Life global equity funds by including businesses with favourable sustainability dynamics



About the Managers



ASHLEY MISQUITTA, CFA
Senior Portfolio Manager
and Investment Strategist



DAVID MANN, CFA
Senior Portfolio Manager

The Empire Life Investments team is made up of experienced professionals with specific expertise, skills and knowledge. We believe our team-based approach leads to better investment decisions and ensures the continuity and stability of our funds and their performance. We believe that we can outperform by focusing on attractively valued, high-quality businesses, with a focus on downside protection.



Greater choice, better outcomes. For more information, speak to your advisor or visit empire.ca

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