



Insuring Your Investments

SEGREGATED FUNDS

Protect Your Capital

Rest assured, your assets will have a degree of protection with segregated funds' 75/75 or 75/100 maturity and death benefit guarantees.

Diversify Your Investments

Choose from a comprehensive selection of investment solutions designed to suit your financial goals while providing financial security and peace of mind.

Bypass Probate and its Hidden Costs

Segregated funds allow you to designate a beneficiary to registered and non-registered funds allowing your loved ones to avoid a lengthy and costly probate process.

Keep Financial Affairs Private

The death benefits of segregated funds are given quickly and privately to beneficiaries reducing the risk for fraud and conflict.



Assumption Life

Segregated Funds vs Mutual Funds

| | SEG | MF |
|-------------------------------|-----|----|
| Investment Options | ✓ | ✓ |
| Professional Management | ✓ | ✓ |
| Diversification | ✓ | ✓ |
| Regulation | ✓ | ✓ |
| Privacy | ✓ | |
| Maturity Benefit Guarantee | ✓ | |
| Death Benefit Guarantee | ✓ | |
| Potential Creditor Protection | ✓ | |
| Estate Bypass | ✓ | |

The Assumption Life Difference

- Beneficiary designation
- Creditor protection
- Death benefit and maturity guarantees (75/75 and 75/100)
- Contribution protection up to \$100,000 (Assuris)
- Preferred Pricing Program starting as low as 50k
- Initial investments starting at \$500
- Professional money management
- Exclusive fund manager and funds

Talk to your advisor and see how we can secure and simplify your estate.

www.assumption.ca